

MINISTERIO DE ECONOMÍA Y COMPETITIVIDAD







Open Science?

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"Las Mañanas IFCA" Santander 16 Dec 2016



Make Science more accessible, efficient and transparent

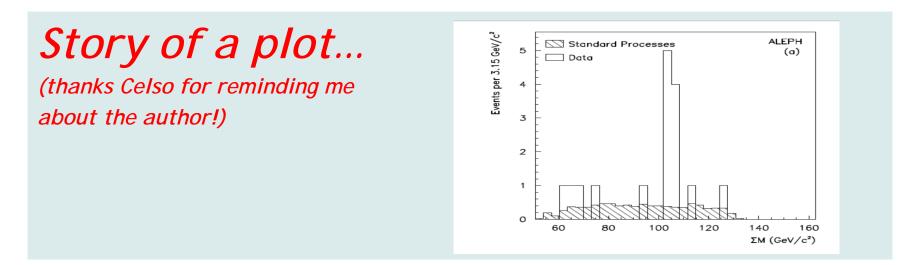
- 1. Why do I talk about Open Science ?
- 2. Is Science already Open ?
- 3. What happens now ?

Why do I write these slides in English?... DISCLAIMER



Why do I talk about Open Science?

We were (are?) so excellent and open...



- What we did next
- A lesson not learnt
- New hopes thanks to Open Data?
- Yet working on it... 20 years later

But the "real" world is out there...

iF(A Instituto de Física de Cantabria

- We were (are?) so excellent and open...
 - Physics, Astro open repositories
 - ...in contrast with other areas (see later)
 - HEP not so open to share data, even after embargo period... nor methods
- LEP experience
 - The four-jet saga (the in-famous plot)
 - We learned to "share" information, but even so...
 - ...we had an extended period of data collection
 - What about preserving the data as it was?
 - And the methods?
 - RE-USE (at LHC era) + REPRODUCE (if needed)

Transparency...versus credit and fame

Instituto de Física de Cantabria

Why do I talk about Open Science?

LEP experience

Sharing "events"

Preserving the "hard way" (ask Rafa, Iban, Miguel Angel)

• Tapes (data) + Machines (software)



CERN had no funds in 2001 to preserve 100 TB of "unique" data

Why do I talk about Open Science?

A new era: LHC

- **CMS open data and long term preservation**
 - Finally, a policy! (thanks Teresa!)
 - The implementation
 - Difficulties: who needs it? who will pay?
 - Real life: the Higgs Boson discovery analysis reproducibility
- From data + software (DPHEP) to knowledge (2014)
 - Not completed (yet! but thanks Kati, Alicia, Ana, Luca, Barbara)
 - Validation
 - All info: github, wikies, cadi, internal reviews...
 - Analysis description
 - Ontological approach

We were ambitious but right: CMS Open Data portal @ IFCA



CMS OPEN DATA

opendata

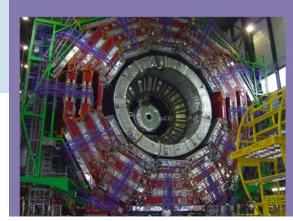
🛧 > Research > CMS 🎇 -

CMS Open Data are available in the same format as used in analysis by CMS physicists. A CMS-specific analysis framework is needed, and it is provided as a Virtual Machine image with the CMS analysis environment. The data can be accessed directly through the VM image. Basic information of the data contents is provided in *■* About CMS and in *■* About CMS Physics Objects. The original data are in primary datasets, i.e. no selection nor identification criteria have been applied (apart from the trigger decision), and these have to be applied in the subsequent analysis step. The 2011 data release includes simulated Monte Carlo datasets, but no simulated datasets are provided for the 2010 release.



ABOUT SEARCH EDUCATION RESEARCH

CMS primary datasets are AOD (Analysis Object Data) files, which contain the information that is needed for analysis



CMS OPEN DATA @ IFCA.ES

START YOUR ANALYSIS

ABOUT

Look to the LHC CMS detector from inside, start analyzing its data.

Instituto de Física de Cantabria provides you with a virtual environment for CMS Open Data analysis for educational use, developed in collaboration with aeonium.



20 YEARS LATER...

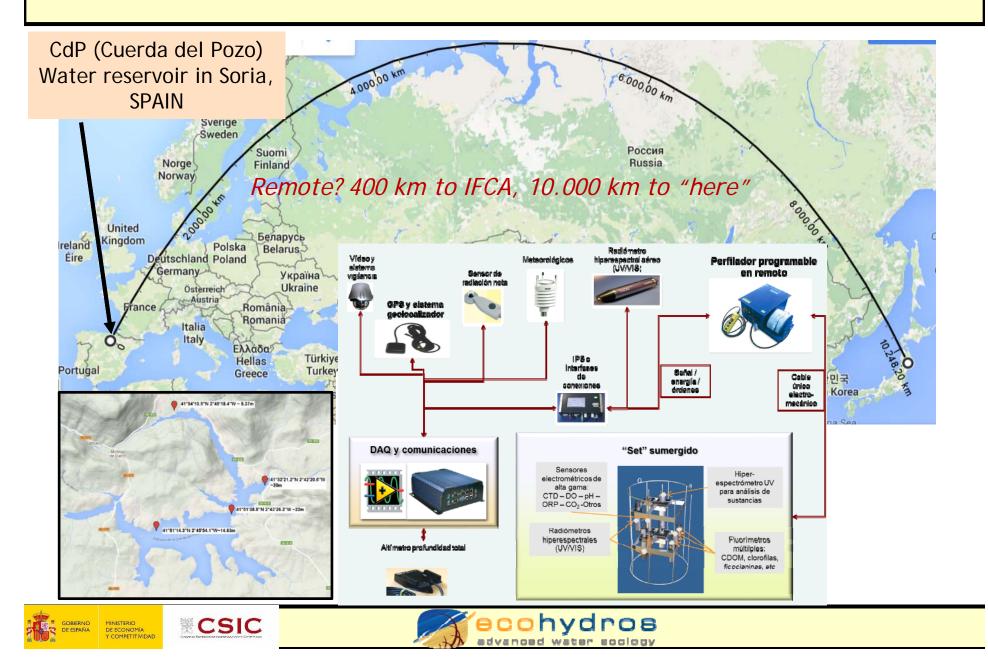
The four-jet fin: We use cookies to improve your experience with our site. More information Accept



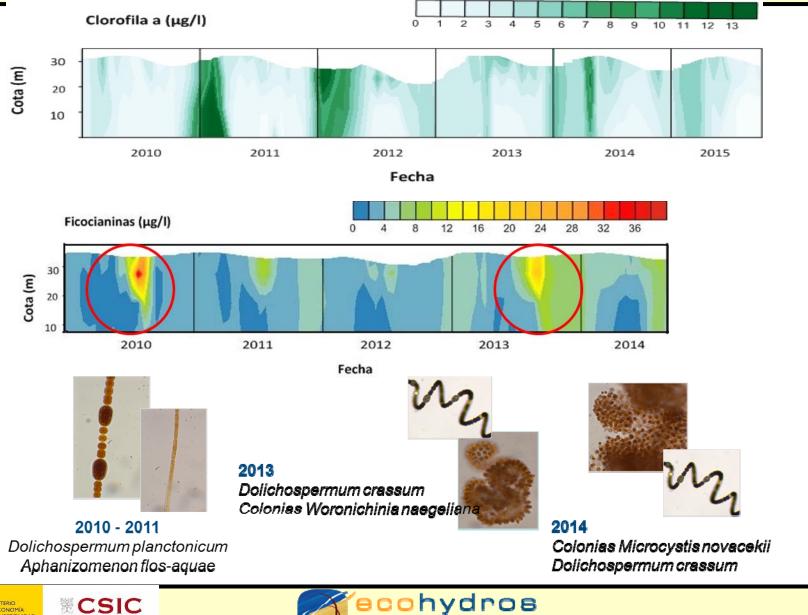
- A real world is outside!
 - Remote monitoring platform at CdP
 - (thanks Maria, Nacho, Jose and ECOHYDROS team!)
 - Can our Data be OPEN?
 - Model of the complete system,
 - Meteo data, bathimetry, ...
 - Software and ... Reference Papers (validation!) (thanks Fernando, Dani)
 - LifeWatch: an ESFRI for Biodiversity & Ecosystems
 - COOPEUS, where is all the OPEN DATA???
 - Legal questions...
 - INDIGO-DataCloud: 12 different communities...
 - Research Data Alliance

So we decided to implement THE Open Science Framework!

Monitoring a Remote Water Reservoir



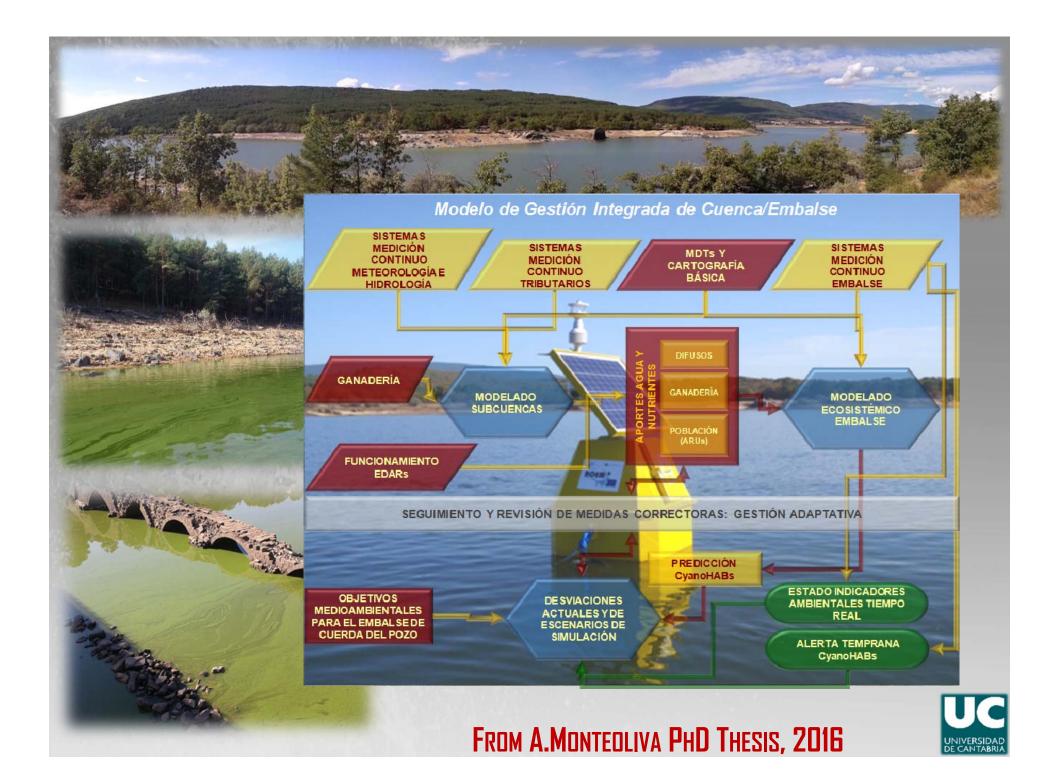
From monitoring to a CHAB warning system



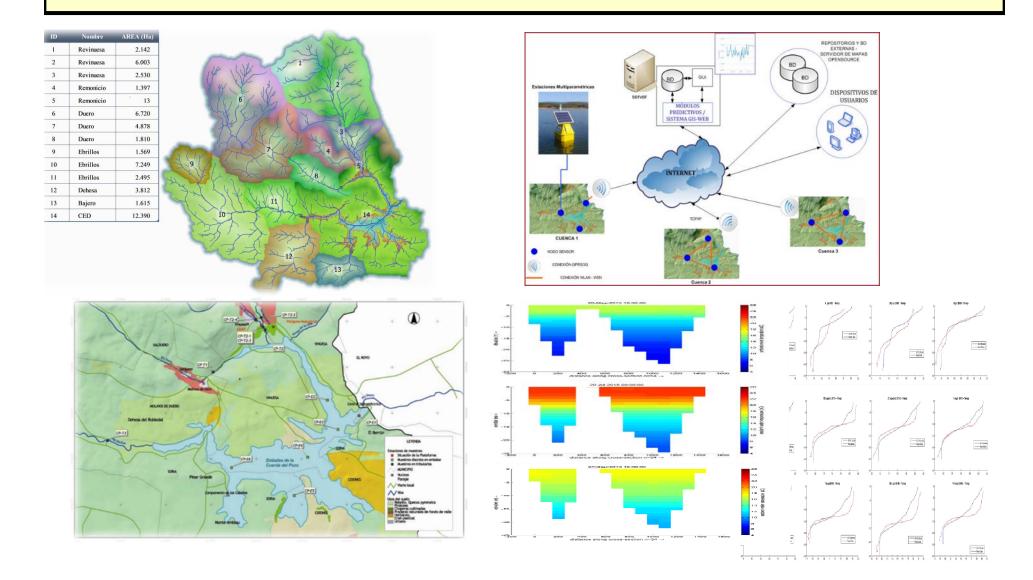
Water

ECCIODY



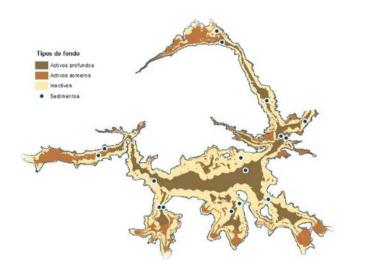


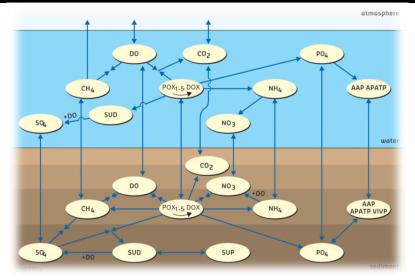
(Validated) Hydrological Model: Delft3D



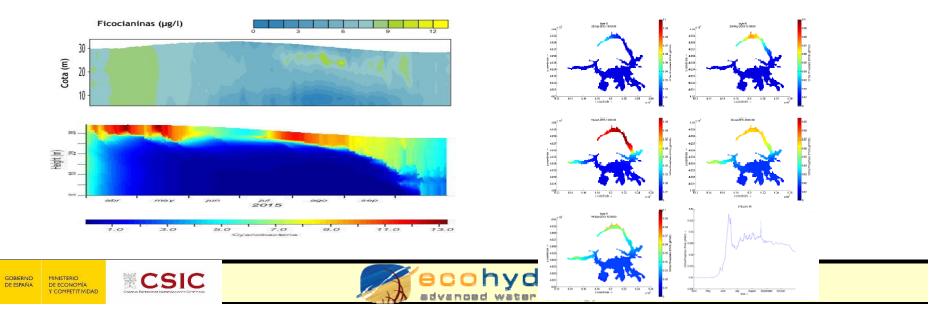


BioGeoChemical Models: large number of processes and parameters !!!



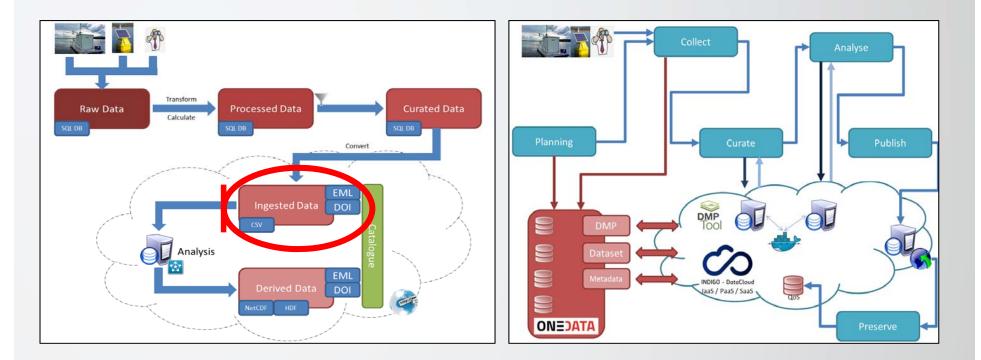


1-D models are not enough, we need to reproduce the evolution in 3D



Ingested Data in the Life Cycle scheme





AND the FAIR + R Rules!

November 2016

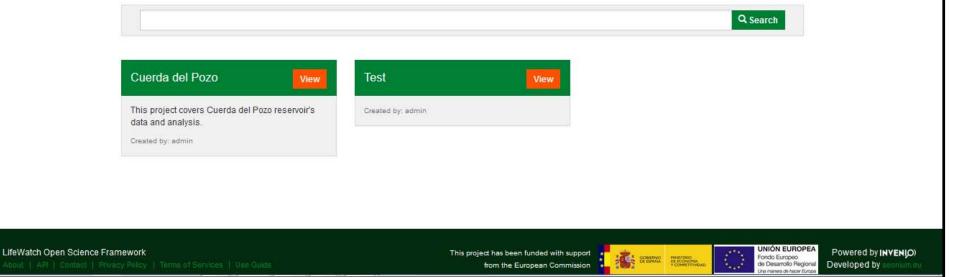
INDIGO-DataCloud REVIEW

Projects follow the Data Life-Cycle: Publish

Plan	Describe and Collect	Curate	Integrate	Analyze	Preserve	Publish	DATA LIFE CYCLE
Publ	ish						
						become available for curation be shortly discoverable for the	
Projec	t records						
PID	Management Plan for	dmp archived	3				r Publish
water d	essed Physicochemica lata taken at Cuerda del Pozo Re cline analysis						r Public
PID 1	lifewatch.openscience/3 DOI	10.5281/1wdaap.3	open datase	t public are	chived		
with de	mocline Analysis Softv pth and temperature parameters	3.	Thermocline parar	neters calculation. I	t expects processed (data	r Publish
	mocline Demo Analysi		is a demo analysis	s using the process	ed dataset of Cuerda	del	← Public
	lifewatch.openscience/5	analysis pub	archived	I			Public



A framework oriented to Projects Image: Communities Mome > Projects Image: Communities Image: Communities Image: Communities Image: Communities Image: Communities



Thanks Ana, Enol, Aida, David, Fernando, Daniel, and also to AEONIUM and VIAVANSIS



Key question: Incorporate Digital Knowledge

- Software (VM) + Data preservation is not enough
 - Ideas explored under CMS preservation
 - Validation
 - Analysis Description
 - CHEP 2013 discussion Knowledge Preservation
- Incorporate Digital Knowledge from start
 - Understand the use of "ontologies" / "semantics" (thanks Pablo, Guadalupe, Esther)
 - Ontologies are not taxonomies
 - Ontologies are not metadata
 - Ontologies are not (restricted) vocabularies
- Under analysis for Fresh Water VRE:
 - Ontological Framework explored: SWEET
 - Ontologies: EML and WaterEML
 - Consider report at RDA 2015 (Paris) devoted session
 - What about INSPIRE directive?
- First try:
 - Build on SWEET
 - Start from vocabularies used in CdP
- Yet, how to integrate into DMP? Ideal (unify) is obvious...





SOLUTIONS EXPLORED

See OPEN DATA Commons session @ RDA Paris

- Support external resources (data, tools): VRE
- Enable a "/lifewatch/home" for each researcher/each community, accessible with ID via a preservation portal
- Users will define the "openness" of their
 - DATA (private/**embargo**/open/published-DOI)
 - ANALYSIS (R/python, via github)
 - WORKFLOWS at SaaS level (R,python)
- Support it with a global (federated) distributed storage
 - OneData (Data Commons basic component)
- Integrated also with FedCloud computing resources
 - We will rely on INDIGO project developments to optimize!
- Enforce DMP (Data Management Plan)



If it needs to be preserved => DMP & OPEN (after embargo)



- Do you know "Science Europe" ?
 - CSIC participation
 - Research Data group
 - Text Mining: A "horrible story" (you don't want to know)
 - Legal questions again...
 - Lobbies and Lobbies and more Lobbies
 - Open Access policies
 - Open Repositories need data as well!
- CSIC gets a "policy" proposal!
 - On Open Science!
- But... how to implement it?



Is Science already Open?

Open Science and Open Access

Open Access, as defined in the Berlin Declaration,¹ means unrestricted, online access to peerreviewed, scholarly research papers for reading and productive **re-use**, not impeded by any financial, organisational, legal or technical barriers. Ideally, the only restriction on use is an obligation to attribute the work to the author.



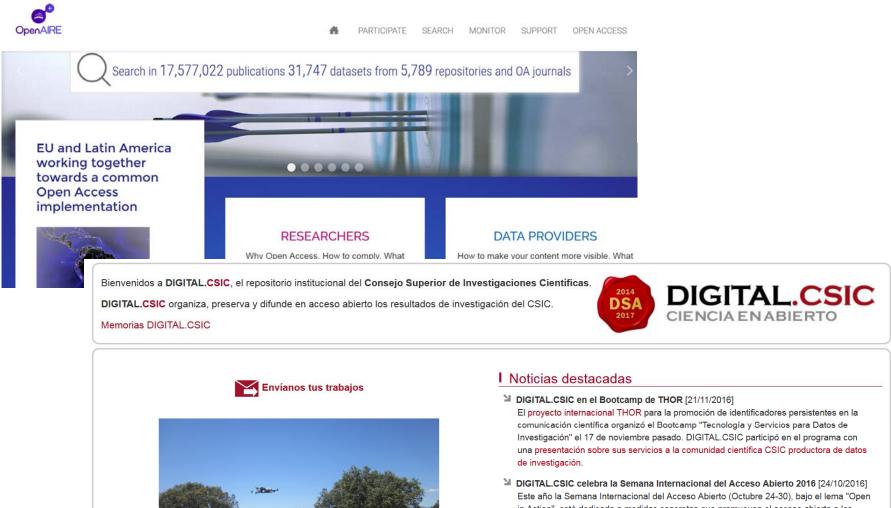


Visit OpenAire, meet library experts...

Launched at the 'Berlin 12' conference in December 2015, the OA2020 initiative aims to accelerate the transition by transforming subscription-based scientific journals to OA business models. OA2020 is based on a financial analysis published by the Max Planck Digital Library. According to the analysis, there should be enough money in the system to allow for a transition to OA at potentially neutral cost. The OA2020 initiative is outlined in an Expression of Interest statement that was endorsed by 53 parties at the end of June 2016, including SE Mos (SNSF, CSIC, NWO, MPG, Leibniz Association, FCT, DFG and FWF).



OpenAire, **Digital CSIC**



Este año la Semana Internacional del Acceso Abierto (Octubre 24-30), bajo el lema "Oper in Action", está dedicada a medidas concretas que promueven el acceso abierto a los resultados de investigación. DIGITAL.CSIC ha incorporado nuevos servicios para que la comunidad científica CSIC pueda poner en práctica el acceso abierto más fácilmente, tanto a sus publicaciones como a los datos de investigación generados durante sus proyectos.

Material del curso de DIGITAL.CSIC sobre datos abiertos [21/10/2016]



Is Science already Open?

Open Science and Research Data Management (RDM)



Funding research data management and related infrastructures

Knowledge Exchange and Science Europe briefing paper

May 2016

Given the diversity in Europe, a common vision, strategy and funding practice is not easy to accomplish. The increasing shift to an Open Science approach offers a good starting point for the layout of a layered, component-based RDI with complementary RDM support functions at various levels: international/ national/local and mono/inter/multi-disciplinary, offering various types of RDI services (computing, storage, network, data, research support, training and education).

I don't have WhatsApp but... Jesus leaves the group!



Text Data Mining

Science Europe TDM Workshop

Is Europe Falling Behind in Data Mining? Copyright's Impact on Data Mining in Academic Research

Lucie Guibault, professor of information law at the University of Amsterdam, pointed out that TDM is not directly mentioned in the Directive on Copyright in the Information Society (Infosoc Directive). Nevertheless, the technology is hindered by the directive because TDM regularly involves making copies of the works to be mined. This infringes the reproduction right that is broadly protected by Article 2 of the Infosoc Directive. Copying protected works either needs an appropriate license or an exception within the law.

Professor Guibault focused particularly on Article 5 of the Infosoc Directive, which lists exceptions to the reproduction right and the right of communication to the public. Article 5(1) of the Infosoc Directive allows for broad "transient and incidental reproductions" of copyrighted works. However, transient copies for TDM purposes are only allowed if they are an integral and essential part of a technological process whose sole purpose is to enable (a) a transmission in a network between third parties by an intermediary, or (b) a lawful use. However, a use can be 'lawful' if it is authorised by either the rights owner or by law. Since there is no specific provision in the Directive authorising TDM, this means that the article does not provide a guarantee of the right to carry out TDM without the consent of rights holders.

Protecting a very large business... Health, Economy...



CSIC Vision 2020: "A Digital Knowledge Strategy to support Open Science"

"Open Science is a broad term, covering the many exciting developments in how science is becoming more open, accessible, efficient, democratic, and transparent. This Open Science revolution is being driven by new, digital tools for scientific collaboration, experiments and analysis and which make scientific knowledge more easily accessible by professionals and the general public, anywhere, at any time..."

The experience from different research projects and activities lead by CSIC (Spanish National Research Council), indicates that supporting this concept of Open Science is a key first step towards a new way of discovering, sharing and preserving knowledge.

Three key components must be considered under this approach:

A) Open Access to research publications, enabling direct access, without any kind of restriction, registration or subscription.

B) Enhanced Research Data Management, covering the full data cycle, from planning, acquisition and curation to publication, integration in analysis and preservation.

C) Advanced *e*-Infrastructures *enabling the process of large datasets, the mining of scientific databases and literature, as well as the distributed collaboration among researchers at all levels, including the contribution from citizen science.*



Under the vision proposed for 2020:

-Researchers are able to directly explore, access and use research data and publications of different areas when preparing new interdisciplinary studies, employing a well defined framework. They will be able to integrate and analyze the data, using the required computing infrastructure, and also to store and publish the new results including a description of the analysis under a semantic framework so they can be further shared and preserved.

-Relevant data and analysis results published will be further explored, re-used and referenced by the research community, and proper recognition to their quality and impact attributed to the authors

-Adequate technical and financial support is provided to these Open Science pillars, including the formation of new specialists and the dissemination of the techniques and results.

-Citizens are engaged in the support of science, being able to directly explore new results and contribute, when possible, in different ways, from data provision to crowd sourced tasks.

-The research initiatives launched to target the integration of the semantic framework in the Open Science context provide successful examples of interdisciplinary achievements.



A) Open Access (OA)

1) Research publications are one of the main results of research process. Both Research Performing and Research Funding institutions share the vision of increasing the impact and reducing the costs of research publications by moving to a system of Open Access

- How to assure that research publications are either published in an Open Access journal or deposited, as soon as possible, in a repository?

- It is crucial to support any valid approach to achieve Open Access goals (green-gold), recognising repositories as a key strategic infrastructure.

- The hybrid publication model as currently defined and implemented by publishers, is not a working and viable pathway to Open Access. The "double dipping" must be prevented and publishers cost transparency improved.

2) Open Access is not only about the right of access, but also about the use and re-use information, subject to proper attributions.

- The final goal is to shift to a research publication system in which free access to research publications is guaranteed. This involves a move towards Open Access, replacing the present subscriptions system with other publications models redirecting and reorganising the current resources accordingly.



B) Enhanced Research Data Management (RDM)

1) There is a clear need for a (common EU) policy for RDM activities - The framework must establish what structure must be used to assure an effective organization of RDM activities, which responsibilities in the data cycle should be defined and how to assure that curation activities are close to the required expertise.

2) How to convince all actors (RFO, RPO, research teams) of the importance of RDM activities and open data reuse and exploitation?

- By defining institutional policies, and enforcing them, for example new indicators for assessment exercises.

-Data licensing issues should be carefully considered to guarantee proper attribution (following for instance open source software licensing experience)

3) Definition of the scope of the RDM activities, and in particular long term preservation, for the datasets collected/produced in a given project -In that sense it should be established how to define the interest of the datasets, and associated software and recipes; how to promote that researchers use correctly data embargo and also that open data and metadata formats employed are useful for reuse, and finally how to balance the investment required with this interest on reuse.



C) e-Infrastructures (e-INFRA)

1) e-Infrastructures must be offered and accessed in a unified way as services supporting Open Science -Assuring a coordination of the different Data, HPC and Distributed Computing/Cloud Computing resources -Providing Single Sign On mechanisms and tools for management of Virtual Organizations.

2) Virtual Research Environments must be productive for researchers
 -Enabling new capacities/capabilities (access to new algorithms, to new resources, simplifying the deployment of new applications)
 -Providing a transparent way to share data, analysis and discussions.



Additionally, two clear findings are transversal to these pillars:

INTEGRATION: How to support RDM and OA activities using services on top of einfrastructures -Guaranteeing the closeness to institution/experts and guarantee national

involvement

-Exploiting an adequate scale factor

FUNDING: How to assure a baseline funding for RDM, OA and e-INFRA

-Considering a formal overhead (3-10%) for any project, depending on the weight of these activities

-By transforming a punctual funding into a long-term budget within the institution





European
Open Science Cloud

New H2O2O projects, ~50M€ in 2017-2018 Complex! Research + e-Infrastructures

We will be there

(thanks Alvaro, Pablo, Fernando)

Quien le pone el cascabel al gato...

Realising the European Open Science Cloud

First report and recommendations of the Commission High Level Expert Group on the European Open Science Cloud





Some "collateral" impacts

Research Information and Open Science!

Science Europe Position Statement

On Research Information Systems NOVEMBER 2016

Research Performing Organisations (RPOs) and Research Funding Organisations (RFOs) collect and use data about their own activities from various and heterogeneous sources. This kind of data - data about research activities rather than research data generated by researchers - is stored in research information systems. RPOs and RFOs use research information systems for a variety of different purposes, such as monitoring and evaluating research activities and outputs, allocating funding, supporting decision making on their policies and strategies, tracking researchers' careers, and describing their systemic role to policy-makers, stakeholders and the public.

As a result, decision makers and research organisation managers alike increasingly depend on indicators, reports and studies that draw data from research information systems.



- Open Data and Open Access open a lot of possibilities...if you have resources
- Example: Deep Learning applied to image recognition (ex: how to become a world expert on plants identification! Ask Ignacio!)
- Is it true that Google and US-GS store whole (all time) Sentinel ESA data (and EU is not able to do it? Ask Javier)
- Who can track all drugs and clinical essays in the market?



What happens now?

UIMP-University of Cantabria MASTER IN DATA SCIENCE (2017-2018)

1.- FUNDAMENTALS MODULE (OCTOBER 2017-JANUARY 2018)

This is a compulsory module, and includes five subjects grouped under three topics:

Data Science Panorama	Data Science Methods	Data Management
Introduction to Big Data and Open Science	Statistics for Data Science	Data models and Information systems
	Data Mining	Data Life-cycle: from acquisition to presentation.

2.- SPECIALIZATION MODULE (JANUARY-APRIL 2018)

The student must choose one of the following areas of specialization:

Data Science Analytics	Data Science Engineering	Open Data Management
Machine Learning I	Computer Systems for Big	Data Access Services and
	Data	Portals
Machine Learning II	Cloud for Data Science	Data Preservation



What happens now?

3.- PROFESSIONAL MODULE (APRIL-JUNE 2018)

This module includes the following subjects (compulsory for all students):

Security, Privacy and Legal Aspects

New developments in Data Science (based on seminars)

4.- PROFESSIONAL ORIENTATION MODULE (MAY-SEPTEMBER 2018)

The student, according to qualifications and future interest, can opt for external practices and/or "Data Labs" on different areas:

Data Labs						
Biomedicine	Environment and Meteorology	Physics and Astronomy				
Economics and Finance	Internet of Things	Social Sciences				
External practices at selected companies or research groups						

5.- MASTER THESIS (started in MAY, to be presented by SEPTEMBER 2018) An advanced work carried out autonomously by the student under the supervision of a professor of the Master. The subject and orientation of this work will depend on the chosen specialty. It will assume a work of initiation to the professional context that will allow you to join a company or a research group.

It may be developed under a three months external remunerated internship in one of the collaborating companies or research groups.